

Client Case History Questionnaire

The information requested on this questionnaire is required as part of your evaluation. Please feel free to add as much information as you want. Use the backs of pages if necessary.

The highest standards of professional confidentiality are maintained. Information about any particular client can be released only with the explicit written consent of that person except in exceptional legal conditions.

Name:			SS#:		
Last	First	MI	Preferred	Last four digits only	
Address:			Birthdate:		
			Home Phone:		
City	State	Zip Code	May we leave a voicemail?	yes	no
Ethnicity	Marital Status	Gender	Mobile Phone:		
Asian	Single	Male	May we leave a voicemail?	yes	no
Black	Married	Female			
Hispanic	Widowed				
White	Divorced				
Multiracial					
Other					

Who is filling out this form? Today's Date (mm/dd/yyyy)

Who will be responsible for scheduling testing?

Date of your last psychological evaluation? (mm/dd/yyyy)

Please provide copies of all reports.

By whom?

Birth History

1. Maternal history of miscarriage?

Stillbirths?

Please indicate when miscarriages and/or stillbirths occurred in relation to your birth.

2. Pregnancy with you:

Bleeding: yes no Illness: yes no Infections: yes no

Accidents: yes no RH Incompatibility: yes no

Length of Pregnancy: Was the delivery early on time late By how much?

Medications taken? yes no What?

Explanation of unusual circumstances?

3. Birth of Client

Labor: False yes no Induced? yes no Length?

Anesthesia? yes no Natural? yes no

Type of Birth: Normal? yes no Dry? yes no Breech yes no

Forceps? yes no Caesarean? Birthweight?

Complications:

Apgar Score (if known):

Color: Normal? yes no Blue? yes no Jaundiced? yes no

Transfusions? yes no Incubator required yes no How long?

Difficulties sucking, swallowing or feeding? yes no Explain

Explanation of unusual circumstances?

Developmental History

1. At what age did you:

Say your first word?

Sit unassisted?

Understand speech?

Walk unassisted?

Use 2-word sentences?

Stop using "baby" talk?

2. Did your family, friends, teachers, etc. ever have difficulty understanding your speech? yes no

If so, please explain.

3. What skills were hard for you to learn as a preschooler?

4. Did you receive therapy?	speech	Age	How long?
	physical	Age	How long?
	occupational	Age	How long?

Medical History

1. Have you ever been diagnosed with the following:

Measles?	yes	no	Age	Explain:
Meningitis?	yes	no	Age	Explain:
Encephalitis?	yes	no	Age	Explain:
Whooping Cough?	yes	no	Age	Explain:
Scarlet Fever?	yes	no	Age	Explain:
Many Ear Infections?	yes	no	Age	Explain:
Chicken Pox?	yes	no	Age	Explain:
Pneumonia?	yes	no	Age	Explain:
Frequent Colds?	yes	no	Age	Explain:
Allergies?	yes	no	Age	Explain:
Others?	yes	no	Age	Explain:

2. Have you ever received any blows to the head that required treatment in a hospital or emergency room?

yes no When?

Were you unconscious? yes no For how long?

How did it happen?

3. Have you ever had seizures? yes no At what age?

Did you receive medication? yes no Specify:

When was your last seizure?

Known cause for seizures?

4. Have you ever had injuries or accidents requiring medical treatment? yes no

Specify:

5. Have you ever been medically hospitalized? yes no When? How long?

Purpose?

6. Were there any changes in thinking, behavior, or school performance following illnesses, blows to head, seizures, injuries or hospitalizations? yes no Specify:

7. Have you ever had any of the following medical evaluations? Specify diagnosis and give date.

a. EEG yes no Specify:

b. CT/MRI yes no Specify:

c. Neurological examination yes no Specify:

d. Other yes no Specify:

Medical History- continued:

8. Have you used any of the following substances (do not include those taken as prescribed by a medical professional)

Substance	Current Use: <i>Please check which of these you have used in the past 6 months</i>			If you have ever used this substance at what age did you first use it?			
	Never	Sometimes	Often	12 or under	13-17	18-22	22+
Caffeine							
Cigarettes							
Beer							
Wine or wine coolers							
Liquor							
Marijuana							
Cocaine or crack							
Hallucinogens (LSD, PCP)							
Designer (Bath Salts, K2)							
Heroin or opiates							
MDMA/Ecstasy							
Inhalants (paint, gasoline)							
Methamphetamine							
OTC (cough syrup, allergy)							

Psychiatric History

1. Have you ever been diagnosed with the following? If so, when and by whom (psychologist, school, medical doctor):

Disorders	Childhood (before 18)	Adult	By Whom
Intellectual Disability			
Autism Spectrum			
Language/Communication			
ADHD			
Learning - Reading			
Learning - Math			
Learning - Writing			
Anxiety			
Depression			
Schizophrenia			
Bipolar Disorder			
Obsessive-Compulsive			
PTSD			
Anorexia/Bulimia			
Substance Use			
Other			

Psychiatric History- continued:

2. Have you ever been psychiatrically hospitalized? yes no When? How long?
3. Have you received counseling or therapy? yes no When? How long?

Current Medical Condition

1. Describe your present health.
2. Are you presently on medication? yes no

Current Medications

Type	Amount	Frequency	Duration of Treatment	Reason

3. Have you been on medication in the last five (5) years? yes no

Medication History

Type	Amount	Frequency	Duration of Treatment	Reason

4. Are you allergic to any drugs? yes no Please specify:
5. How is your appetite?
- Have you recently had any weight gain or weight loss? gained lost neither
- Height: Weight:
6. How many hours do you typically sleep each night?
- Is this adequate for you to function well? yes no Do you have difficulty sleeping? yes no
7. Do you wear glasses or contact lenses? yes no Last eye exam:
- Are you: near-sighted far-sighted other

Family Background

1. Spouse Information

Name

Occupation:

Phone:

Do you have children? yes no

Names	Ages	Highest Grade Completed	Difficulties in Learning or Other Disabilities (Describe)

3. Father's Information (pertains to your biological father)

Name:

Home Phone:

Address:

Work Phone:

Occupation:

Educational Level:

Difficulties in learning: yes no Describe:

Other disabilities (e.g., physical, psychological)? Describe:

4. Mother's Information (pertains to your biological mother)

Name:

Home Phone:

Address:

Work Phone:

Occupation:

Educational Level:

Difficulties in learning: yes no Describe:

Other disabilities (e.g., physical, psychological)? Describe:

Family Background- continued:

5. Do you have sisters and brothers? yes no (add additional pages if needed)

Names	Ages	Highest Grade Completed	Difficulties in Learning or Other Disabilities (Describe)

6. Other Significant Information About Your Family

Please indicate the existence of any of these conditions in your family. Indicate the relationship of the person to you (e.g., father, maternal grandmother):

Mental Health Disorders	yes	no	Who?	What?
Intellectual Disability	yes	no	Who?	What?
Epilepsy	yes	no	Who?	What?
Other Neurological Disorder	yes	no	Who?	What?
Autism Spectrum Disorder	yes	no	Who?	What?
Serious Chronic Illness	yes	no	Who?	What?
Speech/Language	yes	no	Who?	What?
Problems Substance Abuse	yes	no	Who?	What?
Trouble with the Law	yes	no	Who?	What?

What languages are spoken in your home?

What language did you learn first?

At what age did you begin to learn English?

How often has your family moved?

Educational Background- Elementary and Secondary School History

1. Did you attend public or private schools?

2. How many schools did you attend? Indicate when moves took place.

3. Did you repeat any grades in school? yes no Specify:

4. Did you tend to get in trouble frequently in school? yes no

What for:

5. Were you ever suspended or expelled from school? yes no

What for:

6. What things were hard for you in elementary school?

7. What things were hard for you in junior high and high school?

8. Did you or will you graduate high school? yes no Graduation Date:

9. Did you earn a GED? yes no Graduation Date:

10. High school grade point average?

11. Best SAT. scores (if taken): Verbal Math Was test: Standard time Extended time

12. Best ACT. scores (if taken): English Math Reading Science Composite

Was test taken with: ☐ Standard Time ☐ Extended Time

Educational History- continued:

13. In high school, have you taken or are you currently taking?

Algebra?	yes	no	# of semesters	letter grade earned
English Composition?	yes	no	# of semesters	letter grade earned
Foreign Language?	yes	no	# of semesters	letter grade earned

Special Education Services or Tutoring

1. Did you receive any special education services in school? yes no Years

2. Did you have an IEP? yes no 504 plan? yes no Years

What category? (e.g., learning disability, other health impairment, etc.)

3. Did you attend self-contained classes? yes no Years

4. Did you attend a school or program for students with special needs? yes no Years

Specify:

5. Did you attend any other types of academic support programs? yes no Years

Specify type, duration and dates of attendance:

6. Describe tutoring you have had (subjects, hours/week, when, and how long):

7. What help did you find the most beneficial and why?

9. Previous evaluations related to your learning difficulties (list chronologically)

Date (mm/dd/yyyy)	Examiner	Place of Evaluation	Diagnosis

College History

1. Colleges and/or Technical Schools Attended (indicate dates):

2. List Current Courses:

3. Have you taken any Learning Support classes (course numbers below 100)? yes no

If yes, which areas? Reading Have you passed reading? yes no

English Have you passed English? yes no

Math Have you passed math? yes no

4. In college, have you taken or are you currently taking?

Algebra? yes no # of semesters letter grade earned

English Composition? yes no # of semesters letter grade earned

Foreign Language? yes no # of semesters letter grade earned

8. What are your best subjects?

9. What are your poorest subjects?

10. Current Cumulative G.P.A.: Major:

11. Class Status: freshman sophomore junior senior graduate

12. Degree Program: Certificate Associates Bachelors Masters Doctorate/Professional

13. Anticipated Graduation Date:

14. What things are currently most difficult for you?

Work History (list all salaried and volunteer positions beginning with the most recent)

Title	Responsibilities	Dates

1. Have you ever been, or are you currently involved in any legal difficulties? yes no

Specify:

2. Are you a veteran of the armed forces? yes no Dates of service:

Current Plans

Other individuals may have helped you complete this case history. However, you should complete this section in a frank, complete and thoughtful manner. Please use your own words and handwriting.

1. What is your purpose in seeking this evaluation?
2. Describe how your learning problems affect your academic performance now.
3. What type of special services do you believe you will need in college and why?
4. Describe your strengths as you see them.
5. What do you enjoy doing in spare time?

Current Plans, continued

6. In what college activities do you currently or plan to participate (e.g., fraternity/sorority, intramural sports, student government, intercollegiate sports)?

7. What are you interested in studying?

8. What do you plan to do after college?

9. Additional information:

I have provided complete, true and accurate information to the best of my knowledge. I understand that false or inaccurate information may invalidate my evaluation.

Signed:

Applicant

Date (mm/dd/yyyy)